

LABOR MARKET REVIEW

Region 11

Statistical Data Report for March 2009

Released May 2009



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Economic Growth Region 11 (EGR) includes Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh, and Warrick Counties.



INDIANA and
SURROUNDING STATES
UNEMPLOYMENT
March 2009
(Not-seasonally adjusted)

Illinois 9.4% Michigan 13.4%
Indiana 10.6% Ohio 10.1%
Kentucky 10.3%

UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

Mar. 2009 Rank	COUNTY	Mar. 2009 Rate
57	Gibson	10.6%
58	Perry	10.4%
60	Spencer	10.3%
74	Pike	9.2%
81	Posey	8.5%
84	Vanderburgh	8.4%
86	Warrick	7.8%
88	Knox	7.7%
89	Dubois	7.6%

March 2009 Labor Force Estimates
(Not-seasonally adjusted)
State Release Date: 04/17/09
Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

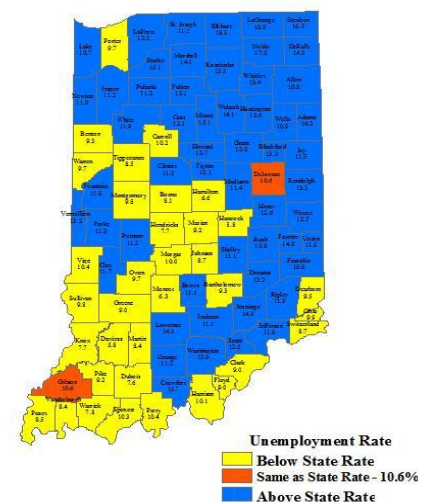
Area	Labor Force	Employed	Unemployed	Rate Mar. 2009	Rate Feb. 2009	Rate Mar. 2008
U. S.	153,728,000	139,833,000	13,895,000	9.0	8.9	5.2
Indiana	3,199,779	2,860,525	339,254	10.6	10.1	5.5
EGR 11	215,811	197,328	18,483	8.6	8.5	4.6
Evansville MSA	178,601	162,430	16,171	9.1	8.9	5.0
Dubois Co.	21,789	20,127	1,662	7.6	7.4	3.9
Gibson Co.	16,821	15,032	1,789	10.6	9.4	4.5
Knox Co.	19,503	18,005	1,498	7.7	7.6	4.3
Perry Co.	9,902	8,872	1,030	10.4	9.8	4.9
Pike Co.	5,939	5,390	549	9.2	9.6	5.0
Posey Co.	13,141	12,026	1,115	8.5	8.4	4.6
Spencer Co.	10,013	8,985	1,028	10.3	10.1	5.2
Vanderburgh Co.	88,823	81,349	7,474	8.4	8.6	4.9
Warrick Co.	29,880	27,542	2,338	7.8	8.2	4.4
Henderson Co., KY	23,426	20,603	2,823	12.1	11.3	6.0
Webster Co., KY	6,511	5,878	633	9.7	9.3	7.0
Boonville	3,158	2,862	296	9.4	9.8	5.7
Evansville	57,557	52,262	5,295	9.2	9.4	5.5
Jasper	7,158	6,608	550	7.7	7.5	3.6
Mount Vernon	3,260	2,996	264	8.1	7.4	5.3
Petersburg	976	875	101	10.3	10.2	6.9
Princeton	4,210	3,545	665	15.8	12.8	5.8
Rockport	932	832	100	10.7	9.7	6.0
Tell City	3,952	3,545	407	10.3	9.5	4.4
Vincennes	9,184	8,367	817	8.9	8.7	5.0

REGIONAL, STATE, and METROPOLITAN AREA UNEMPLOYMENT

Regional and state unemployment rates were nearly all higher in March. Forty-six states recorded over-the-month unemployment rate increases, North Dakota and the District of Columbia registered rate decreases, and 3 states had no change in their rate, reported the Bureau of Labor Statistics of the U.S. Department of Labor. Over the year, jobless rates were up in all 50 states and the District of Columbia

The Bureau of Labor Statistics of the U.S. Department of Labor reported unemployment rates were higher in March than a year earlier in all 372 metropolitan areas. Eighteen areas recorded jobless rates of at least 15.0 percent, while 15 registered rates below 5.0 percent.

County Unemployment Rates
March 2009 - Non Seasonally Adjusted



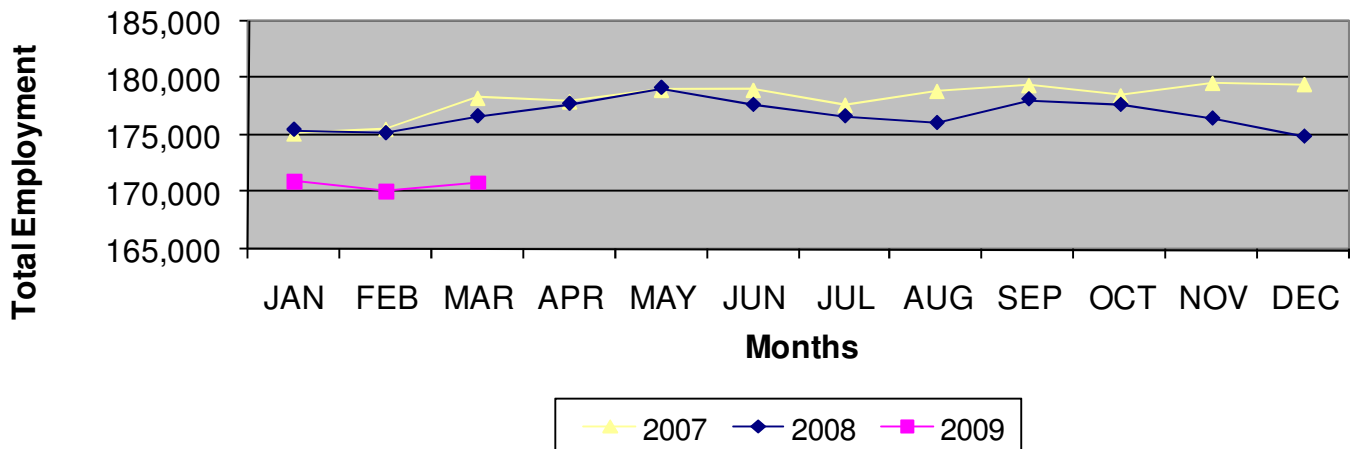
EVANSVILLE MSA

WAGE & SALARIED EMPLOYMENT

(Gibson, Posey, Vanderburgh, & Warrick Counties in Indiana and Henderson & Webster Counties in Kentucky)

	<u>MAR.</u> <u>2009</u>	<u>FEB.</u> <u>2009</u>	<u>MAR.</u> <u>2008</u>	<u>FEB. 09 TO MAR. 09</u> <u># CHG.</u>	<u>% CHG.</u>	<u>MAR. 08 TO MAR. 09</u> <u># CHG.</u>	<u>% CHG.</u>
Total Nonfarm	170,900	170,100	176,700	800	0.47%	-5,800	-3.28%
Total Private	152,400	151,600	158,500	800	0.53%	-6,100	-3.85%
Goods-Producing	41,100	41,000	44,700	100	0.24%	-3,600	-8.05%
Service-Providing	129,800	129,100	132,000	700	0.54%	-2,200	-1.67%
Private Service Providing	111,300	110,600	113,800	700	0.63%	-2,500	-2.20%
Mining, Logging and Construction	12,100	11,900	13,100	200	1.68%	-1,000	-7.63%
Manufacturing	29,000	29,100	31,600	-100	-0.34%	-2,600	-8.23%
Durable Goods	15,200	15,400	17,300	-200	-1.30%	-2,100	-12.14%
Trade, Transportation, and Utilities	34,500	34,400	36,000	100	0.29%	-1,500	-4.17%
Wholesale Trade	7,400	7,400	7,600	0	0.00%	-200	-2.63%
Retail Trade	18,500	18,400	19,300	100	0.54%	-800	-4.15%
General Merchandise Stores	4,700	4,300	4,200	400	9.30%	500	11.90%
Transportation, Warehousing, and Utilities	8,600	8,600	9,100	0	0.00%	-500	-5.49%
Information	2,400	2,400	2,600	0	0.00%	-200	-7.69%
Financial Activities	5,700	5,700	6,000	0	0.00%	-300	-5.00%
Professional and Business Services	17,200	16,900	17,700	300	1.78%	-500	-2.82%
Education and Health Services	28,200	28,200	28,200	0	0.00%	0	0.00%
Health Care and Social Assistance	24,100	24,100	23,700	0	0.00%	400	1.69%
Hospitals	9,800	9,700	9,400	100	1.03%	400	4.26%
Leisure and Hospitality	16,100	15,800	15,900	300	1.90%	200	1.26%
Food Services and Drinking Places	12,600	12,400	12,800	200	1.61%	-200	-1.56%
Other Services	7,200	7,200	7,400	0	0.00%	-200	-2.70%
Government	18,500	18,500	18,200	0	0.00%	300	1.65%
Federal Government	1,400	1,400	1,400	0	0.00%	0	0.00%
State Government	4,100	4,100	4,100	0	0.00%	0	0.00%
Local Government	13,000	13,000	12,700	0	0.00%	300	2.36%
Local Government Educational Services	7,600	7,600	7,500	0	0.00%	100	1.33%

Evansville MSA Employment Trends



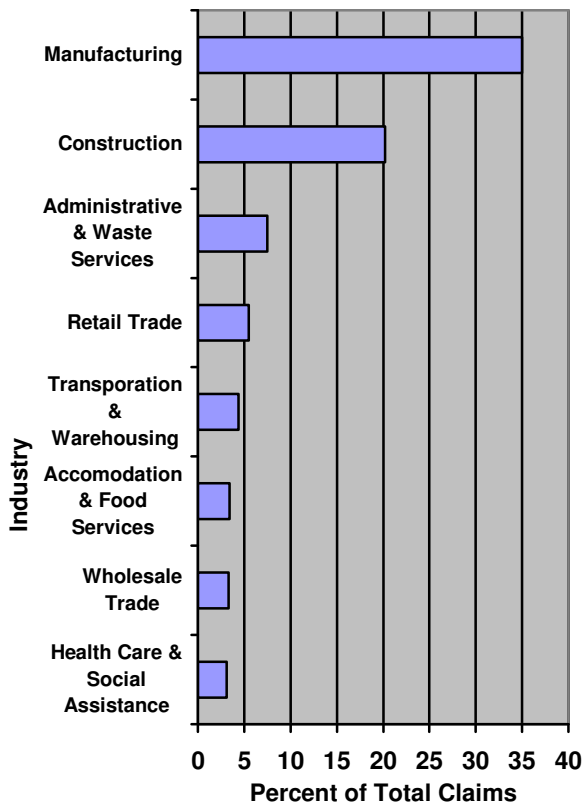
Source for above: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

TOTAL UNEMPLOYMENT CLAIMS for REGION 11

<u>Initial Claims</u>	3/7/2009	3/14/2009	3/21/2009	3/28/2009
Region 11	840	838	1,162	980
INDIANA	20,610	13,230	12,399	14,660
<u>Continued Claims</u>				
Region 11	9,163	8,960	8,819	8,817
INDIANA	162,446	167,516	161,120	157,039
<u>Total Claims</u>				
Region 11	10,003	9,798	9,981	9,797
INDIANA	183,056	180,746	173,519	171,699

Source: Indiana Workforce Development, Research & Analysis,
UI Statistics

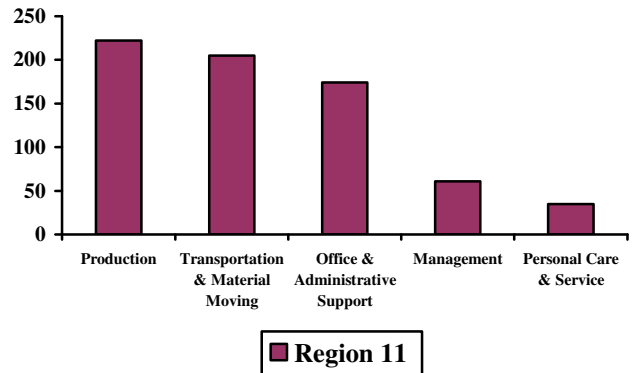
Monthly Unemployment Claims for Selected Industries Region 11, March 2009



Source: Indiana Workforce Development, Research & Analysis,
UI Statistics

Applicant Pool

Top Five Occupational Groups selected by
Active Applicants in Past Twelve Months



Source: Indiana Workforce Development,
Indiana Career Connect Database



CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to March 2009 from:

	<u>Mar. 2008</u>	<u>Feb. 2009</u>
U.S. City Average		
All Items	-4%	.2%
Food & Beverages	4.3%	-.2%
Housing	1.4%	.1%
Apparel	1.4%	3.1%
Transportation	-13.1%	.1%
Medical Care	2.8%	.2%
Recreation	1.7%	.1%
Education & Communication	3.6%	.0%
Other Goods & Services	5.7%	2.8%
Midwest Region (All Items)*	-.8%	.3%

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.
CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

EDUCATIONAL ATTAINMENT

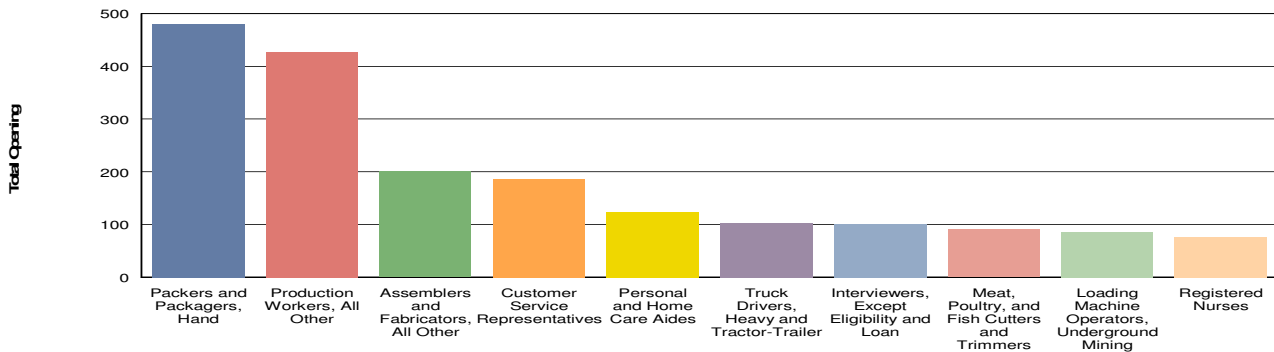
Subject	Dubois Co.	Gibson Co.	Knox Co.	Posey Co.	Spencer Co.	Vanderburgh Co.	Warrick Co.
Population 18 to 24	3,185	2,751	5,112	2,377	1,638	19,318	4,658
Less than high school graduate	20.8%	14.6%	9.3%	17.6%	20.2%	16.6%	16.5%
High school graduate (inc. Equivalency)	30.6%	31.4%	34.8%	29.5%	35.7%	25.8%	41.7%
Some college or associate's degree	36.4%	46.2%	55.3%	44.0%	43.2%	49.5%	33.5%
Bachelor's degree or higher	12.2%	7.7%	.6%	8.9%	.9%	8.1%	8.3%
Population 25 years and over	27,388	22,322	24,822	17,858	13,920	114,281	37,803
Less than 9th grade	6.7%	3.4%	5.5%	4.5%	4.9%	4.4%	2.5%
9th to 12th grade, no diploma	11.3%	9.6%	9.1%	8.5%	8.3%	9.6%	7.9%
High school graduate (inc. Equivalency)	43.6%	43.0%	38.3%	43.2%	40.2%	33.7%	34.4%
Some college, no degree	12.8%	20.4%	19.2%	17.4%	19.6%	23.0%	21.0%
Associate's degree	7.7%	9.3%	13.4%	9.5%	9.2%	8.1%	9.6%
Bachelor's degree	10.4%	9.4%	8.0%	10.3%	9.7%	13.6%	15.5%
Graduate or professional degree	7.5%	4.9%	6.6%	6.5%	8.1%	7.6%	9.2%
Percent high school graduate or higher	82.0%	87.0%	85.4%	87.0%	86.8%	86.0%	89.7%
Percent bachelor's degree or higher	17.9%	14.3%	14.5%	16.8%	17.8%	21.2%	24.7%

Source: U.S. Census Bureau, 2005-2007 American Community Survey

The 2005-2007 American Community Survey 3-Year Estimates are now available for cities, counties, and other areas with populations of 20,000 or more. Data are based on sample and are subject to sampling variability. For more information and confidence levels, please check out the Census Bureau web site: <http://factfinder.census.gov>. On the right, select 2005-2007 American Community Survey data sets.

Region 11 Top 10 Job Orders in Indiana Career Connect (ICC)

04/01/2008 - 03/31/2009



Indiana Economic Growth Region 11's **Occupations and Starting Wages Report** for April 2008 through March 2009 is now available. This report provides minimum, maximum, and average starting wage data for job openings listed with the local area WorkOne offices. If you would like a copy of this publication, you may download the report from our web site, www.hoosierdata.in.gov, email Cathy Boatman, or call. Email and telephone information below.



CATHY BOATMAN
Regional Market Analyst
(812) 424-4473 ext. 237
cboatman@dwd.in.gov

serving...

Dubois, Gibson, Knox, Perry, Pike, Posey,
Spencer, Vanderburgh, and Warrick Counties.